

City of Humble
Debt Transparency Information
September 30, 2020

General Obligation Bond Overview:

<u>Bond Title</u>	<u>Ad Valorem Tax Secured</u>	<u>Original Par Amount</u>	<u>As Of Date</u>	<u>Principal Outstanding</u>	<u>Interest To Maturity</u>	<u>Total Principal & Interest to Maturity</u>	<u>Final Maturity Date</u>
Comb Tax & Rev Ref Bds Ser 2016	Yes	\$ 5,240,000	09/30/2020	\$ 3,015,000	\$ 183,200	\$ 3,198,200	08/15/2025
		<u>5,240,000</u>		<u>\$ 3,015,000</u>	<u>\$ 183,200</u>	<u>\$ 3,198,200</u>	

General Obligation Bond Ratings:

<u>Bond Title</u>	<u>Moodys Rating</u>	<u>S&P Rating</u>	<u>Fitch Rating</u>	<u>Kroll Rating</u>
Comb Tax & Rev Ref Bds Ser 2016	NR	AA	NR	NR

Stated Purpose:

Comb Tax & Rev Ref Bds Ser 2016	Refunding
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Proceeds:

	<u>Received</u>	<u>Spent</u>	<u>Unspent</u>
Comb Tax & Rev Ref Bds Ser 2016	\$ 5,325,888	\$ 5,325,888	\$ -

Debt Summary:

	<u>Amount</u>	<u>Principal Outstanding</u>	<u>Principal & Interest Outstanding</u>
Total of all authorized debt:	\$ 5,240,000	\$ 3,015,000	\$ 3,198,200
Total of all authorized unissued debt:	-		
Total of all outstanding debt obligations:		\$ 3,015,000	\$ 3,198,200
Total authorized debt secured by Ad Valorem Taxation:	\$ 5,240,000		
Total outstanding Ad Valorem debt obligations:		\$ 3,015,000	\$ 3,198,200
Total authorized Ad Valorem debt per capita:	\$ 327		
Total principal of outstanding Ad Valorem debt obligations per capita:		\$ 188	
Combined principal & interest of all outstanding Ad Valorem debt obligations per capita:			\$ 199
		<u>Population</u>	
2018 Population: ^(a)		16,041	

^(a) Source: The Texas Municipal Advisory Council of Texas.