

City of Humble
Debt Transparency Information
September 30, 2021

General Obligation Bond Overview:

<u>Bond Title</u>	<u>Ad Valorem</u>	<u>Original</u>	<u>As Of Date</u>	<u>Principal</u>	<u>Interest To</u>	<u>Total Principal</u>	<u>Final Maturity</u>
	<u>Tax Secured</u>	<u>Par Amount</u>		<u>Outstanding</u>	<u>Maturity</u>	<u>& Interest to Maturity</u>	
Comb Tax & Rev Ref Bds Ser 2016	Yes	\$ 5,240,000	09/30/2021	\$ 2,435,000	\$ 122,900	\$ 2,557,900	08/15/2025
		<u>5,240,000</u>		<u>\$ 2,435,000</u>	<u>\$ 122,900</u>	<u>\$ 2,557,900</u>	

General Obligation Bond Ratings:

<u>Bond Title</u>	<u>Moodys Rating</u>	<u>S&P Rating</u>	<u>Fitch Rating</u>	<u>Kroll Rating</u>
Comb Tax & Rev Ref Bds Ser 2016	NR	AA	NR	NR

Stated Purpose:

Comb Tax & Rev Ref Bds Ser 2016	Refunding
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Proceeds:

	<u>Received</u>	<u>Spent</u>	<u>Unspent</u>
Comb Tax & Rev Ref Bds Ser 2016	\$ 5,325,888	\$ 5,325,888	\$ -

Debt Summary:

	<u>Amount</u>	<u>Principal Outstanding</u>	<u>Principal & Interest Outstanding</u>
Total of all authorized debt:	\$ 5,240,000	\$ 2,435,000	\$ 2,557,900
Total of all authorized unissued debt:	-		
Total of all outstanding debt obligations:		\$ 2,435,000	\$ 2,557,900
Total authorized debt secured by Ad Valorem Taxation:	\$ 5,240,000		
Total outstanding Ad Valorem debt obligations:		\$ 2,435,000	\$ 2,557,900
Total authorized Ad Valorem debt per capita:	\$ 312		
Total principal of outstanding Ad Valorem debt obligations per capita:		\$ 145	
Combined principal & interest of all outstanding Ad Valorem debt obligations per capita:			\$ 152
	<u>Population</u>		
2020 Population: ^(a)	16,795		

^(a) Source: The Texas Municipal Advisory Council of Texas.